



Progress Through Sharing Knowledge

2013 IASA

SCHOLARSHIP APPLICATION



Insurance Accounting and Systems Association (IASA) 2013 IASA Scholarship

About the IASA:

The Insurance Accounting & Systems Association, Inc. (IASA) is a non-profit, education association that strives to enhance the knowledge of insurance industry professionals, and participants from similar organizations closely allied with the insurance industry by facilitating the exchange of ideas and information. IASA is one of the insurance industry's largest, and most well represented trade associations. IASA membership includes insurance companies of all types (Property & Casualty, Life, Health, Fraternal, HMO and others) as members, as well as companies serving the insurance industry, regulators and also organizations more broadly representative of the financial services industry, including banks and investment brokerage firms. Learn more about the IASA by visiting our website at www.iasa.org or by calling (919) 489-0991.

About the IASA Scholarship

The IASA Scholarship was established in 2009 to provide scholarships to students preparing for a career in the insurance industry. College scholarships are awarded to individuals at a sophomore level or above who are enrolled in a college with an insurance program or who are preparing to pursue a career in insurance, and whose course of study is working toward a degree in Information Technology, Actuarial Science, Accounting, or Risk Management.

2013 Scholarships: IASA is pleased to announce a minimum of \$10,000 in scholarships 2013. The scholarships will range from \$500 to \$2,500. IASA awards one named scholarship: the Walt Mason Scholarship.

Walt Mason Scholarship (\$2,500):

The Walt Mason Scholarship is established to honor a long-time supporter and volunteer of IASA. Mr. Mason proudly served as a volunteer of the IASA, holding positions as Secretary, Treasurer and as a Board Member. He was an individual who was committed to volunteerism and the benefit it provided to both the individual and to the member company he represented. The IASA Walt Mason Scholarship Award value is \$2,500 and will be presented to the individual who, has not only excelled in coursework, but has displayed the same commitment to active volunteerism.

IASA is also developing a travel fund to support travel expenses for a number of the scholarship winners to attend the IASA National Conference held in June.

Who is eligible?

In order to be eligible for one of the IASA scholarships, applicants must meet the following requirements:

- ❑ Be a candidate for a bachelor's degree at an institute with an insurance program or pursuing an insurance career
- ❑ Be currently attending a college or university and will be completing or have completed at least the first of a four-year college program (minimum of 24 credits completed by the time the scholarship is to be awarded)
- ❑ Working toward a degree in: Information Technology, Actuarial Science, Accounting, or Risk Management – all within an insurance program or in pursuit of a career in insurance
- ❑ Have at least a 3.0 grade-point average on a 4.0 scale
- ❑ Not receiving full reimbursement for tuition from an employer or from any other outside source
- ❑ Scholarship applies to the 2013 – 2014 Academic Year

Current and former IASA members and their immediate family members are eligible to apply for this scholarship so long as the aforementioned eligibility requirements are met. Members of IASA Scholarship Selection Committee and their immediate families are not eligible.

What is the Selection Process and Deadline?

Applications will be accepted from December 1, 2012 through March 1, 2013. Applications must be postmarked or date stamped by March 1, 2013 to be considered. Only the first 200 applications will be considered by the IASA Scholarship Selection Committee. Once the first 200 applications have been received, a notice will be posted on the IASA website and the application acceptance process will be closed regardless of whether the deadline date has been reached.

The selection process involves an initial screening of applications to ensure that the application has been completed in full, and all instructions have been followed by the applicant. Failure to complete all required sections of the application, and follow instructions will result in disqualification of the application. Applications that meet all of the submission requirements will then be reviewed by the Scholarship Selection Committee. The IASA Scholarship Committee is a subcommittee of the IASA Industry Relations Committee. Applicants will be notified of the Scholarship Selection Committee's decision by mail on or before May 17, 2013.

Timetable

Application form available on the IASA Web site (www.iasa.org).....	December 1
Applications must be postmarked by.....	March 1
Application Review Process.....	March 1 through May 17
Scholarship recipient(s) selected and winner(s) notified.....	May 17
Public announcement of scholarship recipient(s) and notification to all candidates by.....	May 25

Payment of the Scholarship Award

The scholarship will be paid directly to the educational institution where the award recipient is enrolled or has been accepted to attend. Payment will be made no later than 09/15/2013.

Non-Discrimination Policy

It is the policy of IASA to conduct its affairs without regard to race, creed, religion, color, ancestry, marital status, sexual orientation, national origin, or physical disability.

Privacy Policy

The information received in this application will only be used by the IASA Scholarship Selection Committee for the purposes of evaluating a candidate's qualifications for this scholarship and will not be provided to anyone outside of IASA Scholarship Selection Committee.



2013 IASA Scholarship Application

SEND APPLICATIONS AND DIRECT QUESTIONS TO:

Application Deadline: March 1, 2013
To: IASA International Office
Attention: Kathy Huber
Address: P.O. Box 51340
City/State: Durham, NC27717-1340
Province/Country: U.S.A.

Email Address: khuber@iasa.org

1. PERSONAL INFORMATION:

Name: _____
 First Name **Middle Initial** **Last Name (Surname)**

Address: _____ **Email Address:** _____

City: _____ **State:** _____ **Postal Code:** _____ **Country:** _____

Primary Telephone No.: _____ **Secondary Telephone No.:** _____

United States Citizen? Yes No **If no, are you a legal U.S. resident?** Yes No

Canadian Citizen? Yes No **If no, are you a legal Canadian resident?** Yes No

Name of current IASA member sponsor? _____

2. SCHOLASTIC RECORD AND CURRENT EDUCATION PLANS

Current class standing: Freshman Sophomore Junior Senior

of credits expected at end of 2012/2013 enrollment? _____ **Date expected to complete degree:** _____

Name / address of school currently attending: _____

Name / address of school planning to attend: _____

Degree/Program: _____ **Accepted for the school year 2013-14?** Yes No

Name of Admissions Officer: _____ **Phone:** _____

3. HONORS / AWARDS / RECOGNITION

List the most significant honors / awards / recognitions you have received and dates received.

_____	Date: _____
_____	Date: _____
_____	Date: _____

4. SOCIAL CLUBS/ORGANIZATIONS/SCHOOL PARTICIPATION

<u>Organization Name</u>	<u>Period of Involvement (from date) (to date)</u>	<u>Position Held / Contribution</u>
_____	_____	_____
_____	_____	_____

5. VOLUNTEER/COMMUNITY ACTIVITIES

Please list the most important activities in which you have participated without pay.

<u>Organization Name</u>	<u>Period of Involvement (from date) (to date)</u>	<u>Position Held / Contribution</u>
_____	_____	_____
_____	_____	_____

6. FINANCIAL INFORMATION:

Enter the amount of your (and your parents') net income from your most recent tax return.

\$ _____

7. EDUCATIONAL EXPENSES

Cost should be on a per-quarter or per-semester basis.

Tuition / Course Cost:	_____
Room & Board:	_____
Student Activities Fees:	_____
Health Insurance Fee:	_____
Books & Supplies:	_____
Other Expenses:	_____
Total Educational Expenses:	<u>_____</u>

Identify Other Expenses: _____

8. EDUCATION GRANTS, SCHOLARSHIPS AND LOANS

List all grants, scholarships, and loans that you will or have received.

<u>Name of Grant/Scholarship/Loan</u>	<u>Year Received</u>	<u>Amount Received</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

9. PERSONAL AND CAREER GOALS AND OBJECTIVES

In the space provided below, describe your short-term personal and career goals and objectives. (You may attach a separate piece of paper if necessary.) Limit 500 words

Describe how the scholarship would help you achieve your goals. (You may attach a separate piece of paper if necessary.) Limit 500 words

10. CERTIFICATION BY APPLICANT

I acknowledge that the decisions of the IASA Scholarship Selection Committee are final. I certify that I meet the basic eligibility requirements of the IASA Scholarship Program and that the information provided is complete and accurate to the best of my knowledge. I certify that I am not receiving full reimbursement for the expenses of tuition, books, etc. from my employer or any other outside source. If requested, I agree to provide proof of information I have given on this form. Falsification of information may result in disqualification or termination of any scholarship granted.

I understand that the information in my application will be shared with the IASA Scholarship Selection Committee and the IASA Board of Directors for the purpose of evaluating my application. If awarded a scholarship, I give permission to IASA to publish my name as a scholarship recipient on the website and in other insurance publications.

I certify that all of the information provided in this application is truthful and accurate.

Signature of applicant

Date